

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.

Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

Stone Lion Portfolio L.P.

Dover Master Fund, L.P.; Dover Master  
Fund II, L.P.

Name of Transferee

Name(s) of Transferor(s)

Name and Address where notices to transferee  
should be sent:

Court Claim #: 25805

Claim Amount when Filed: \$3,663,900.00

Date Claim Filed: 9/21/09

**Stone Lion Portfolio L.P.**  
**461 Fifth Avenue, 14<sup>th</sup> Floor**  
**New York, NY 10017**

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By: \_\_\_\_\_

Transferee/Transferee's Agent

**Claudia Borg**  
**General Counsel**

Date: 1/3/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Stone Lion Portfolio L.P.  
Stone Lion Capital Partners L.P., Investment Manager  
By: SL Capital Partners LLC, Its: General Partner  
By: Stone Lion Capital LLC, Managing Member

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court –Southern District of New York District  
Attn: Clerk

AND TO: **LEHMAN BROTHERS HOLDINGS INC.** ("Debtor")  
Case No. 08-13555

Claim # 25805

**DOVER MASTER FUND, L.P. (12.50%) and DOVER MASTER FUND II, L.P. (87.50%),  
ASSIGNEE OF MERCHANTS' GATE ONSHORE FUND LP and its successors and assigns  
("Seller")**, for good and valuable consideration the receipt and sufficiency of which is hereby  
acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**STONE LION PORTFOLIO L.P.**

461 Fifth Avenue, 14<sup>th</sup> Floor

New York, NY 10017

Attn: Claudia Borg

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller,  
including all rights of stoppage in transit, replevin and reclamation in the amount of \$3,663,900.00  
("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the  
bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records  
of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law  
any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of  
Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law.  
Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy  
Court may be entered without further notice to Seller transferring to Buyer the Claim and  
recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and  
other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim  
by its duly authorized representative dated December 29, 2010

DOVER MASTER FUND, L.P. (12.50%)

By: Longacre Management, LLC, its General  
Partner

By: 

Title: V. JELISAVAC, MANAGER

DOVER MASTER FUND II, L.P. (87.50%)

By: Longacre Management, LLC, its  
General Partner

By: 

Title: V. JELISAVAC, MANAGER

STONE LION PORTFOLIO L.P.

By: Stone Lion Capital Partners L.P.,  
Investment manager

By: SL Capital Partners LLC, Its:  
General Partner

By: Stone Lion Capital LLC,  
Managing member

By: 

Title: Claudia Borg  
General Counsel